

Asset Planet Founders Club — Exclusive Early Adopter Benefits

Join the first 500 professionals to lock pricing, influence our roadmap, and gain early ownership potential.

-  3-Year Price Lock — Subscription won't increase for three years.
-  50% Founders Discount — Locked for full 3-year term.
-  10 Client Seats — Plus 50% off extras for 3 years.
-  All Future Features — Included at no extra cost.
-  Priority Support — Dedicated Founders-only email.
-  Early Beta Access — Test and shape features first.
-  No Data Monetization — Bank linking, AI & 3rd-party costs capped +3%.
-  Future Equity Option — Possible once legally feasible (not guaranteed).

Founders vs Standard Pro Plan

Benefit	Founders	Standard Pro
Price Lock	3 yrs	No
Discount	50%	Standard
Client Seats	10	3
Beta Access	Early	Limited
Priority Support	Dedicated	Standard
Data Costs	Cost+3%	Margin
Equity Option	Possible	No

****Act Now — Limited to 500 Professionals. Secure pricing & early ownership potential.****

Eligibility: For licensed pros (e.g., CFP®, CFA®, CPA, RIA, CLU®, ChFC®, JD/Esq., EA, insurance agents, Series 6/7/63/65/66). Proof may be requested; non-qualifying members may be moved to a standard plan.

Legal: Future investment options are exploratory and not an offer to sell securities. Any offering will comply with securities laws and may require SEC or other approvals. No guarantee of offering. Membership benefits are non-transferable, have no cash value, and are subject to Asset Planet Terms of Use.

